



District Business & Advisory Services

Nimrat Johal: Director- DBAS: 408-453-6599

Cathy McKim, Manager-DBAS: 408-453-6588

Apportionment Notice: 13-312

Date: September 13, 2012

To: District Fiscal Directors

From: Cathy McKim

Re: Notice of Apportionments –
Apportionment for Pupil Transportation, August 2012 Certification, Fiscal Year 2012–13

The purpose of this e-mail is to notify you that the California Department of Education (CDE) has sent the following apportionment to the State Controller's Office for payment.

Apportionment for Pupil Transportation, August 2012 Certification, Fiscal Year 2012–13

This apportionment, in the amount of \$464,029,515, is made from funds provided in Schedule (1) of Item 6110-111-0001, Pupil Transportation Program, of the Budget Act of 2012 (Chapter 21, Statutes of 2012). This apportionment certifies local educational agencies' estimated 2012–13 entitlements.

I have attached the schedule and the letter for this apportionment for your convenience; however, they are also posted on the CDE Categorical Web page under the program name, and fiscal year at:

<http://www.cde.ca.gov/fg/aa/ca/> .

Please distribute this memo within your District as deemed appropriate.

California Department of Education (<http://www.cde.ca.gov/fg/fo/r14/phtsse12apptltr1.asp>)
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CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON
STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

August 31, 2012

Dear County Superintendents of Schools:

**NOTICE OF APPORTIONMENT
FOR THE PUPIL TRANSPORTATION PROGRAM
AUGUST 2012 CERTIFICATION
FISCAL YEAR 2012–13**

This apportionment, in the amount of \$464,029,515, is made from funds provided by Schedule (1) of Item 6110-111-0001 of the Budget Act of 2012 (Chapter 21, Statutes of 2012). This apportionment certifies local educational agencies' (LEAs) estimated 2012–13 entitlements for Pupil Transportation.

Warrants will be mailed to each county treasurer approximately three weeks from the date of this Notice. For standardized account code structure coding, use Resource Code 7230, Transportation: Home to School, or Resource Code 7240, Transportation: Special Education (SD/OI), and Revenue Object Code 8311, Other State Apportionments-Current Year, for both home-to-school and special education transportation. For prior year adjustments, use Revenue Object Code 8319, Other State Apportionments-Prior Year.

The county superintendents of schools were notified of this apportionment by e-mail which was sent to their CDEfisc e-mail addresses. The California Department of Education (CDE) requested that the e-mail be forwarded to all school districts and charter schools in the county, and included a link to the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> where, under the program name, the letter and schedule for this apportionment are posted.

Pursuant to the provisions of California *Education Code (EC)* Section 14041, payments for the Special Purpose Apportionment (which consists solely of Pupil Transportation funds) are to be made in twelve installments beginning in July and ending in June. The July and August payments are equal to five percent of each LEA's estimated 2012–13 apportionment, and nine percent in each month thereafter through the following June. The August 2012 warrant for each LEA will consist of the July and August payments and will equal ten percent of each LEA's estimated entitlement. Thereafter, LEAs will receive a payment equal to nine percent of their annual entitlements in September through June 2013.

Calculation of 2012–13 Entitlements. With this apportionment, funds are advanced based on the calculation of estimated Pupil Transportation entitlements for 2012–13. Estimated entitlements were calculated based on actual 2011-12 entitlements adjusted to reflect reorganizations effective as of July 1, 2012, notification of transfers submitted prior to August 10, 2012, revised 2010–11 expenditure data submitted after the final certification of 2011–12 entitlements, and a 19.4 percent funding reduction established in Control Section 12.42 of the Budget Act.

An LEA must have spent in fiscal year 2011–12 an amount equal to or greater than its 2011–12 final entitlement in order to avoid a permanent reduction to its 2012–13 entitlement. Each LEA's 2012–13 entitlement will be calculated as the lesser of its 2011–12 expenditures or 2011–12 entitlement. If an LEA spends in 2011–12 an amount equal to its 2011–12 state apportionment for pupil transportation, which is its 2011–12 entitlement minus the Control Section 12.42 reduction, it will incur a permanent reduction to its 2012–13 entitlement.

Basic Aid Reductions. Section 57 of Senate Bill (SB) 70 (Chapter 7, Statutes of 2011), as amended by SB 81 (Chapter 2, Statutes of 2012) requires that 2012–13 categorical funding allocations to school districts that were basic aid in fiscal year 2011–12 be reduced by the lesser of: (1) the district's 2011–12 total revenue limit subject to the deficit factor, calculated as of the 2011–12 certified second principal apportionment, multiplied by 9.57 percent, or (2) the amount of the district's excess taxes. In implementation of SB 81, we have reduced the amount paid to basic aid districts in this apportionment.

To view the list of basic aid districts and the total amount to be reduced from their 2012–13 categorical funding allocations, please go to the CDE Web page at <http://www.cde.ca.gov/fg/aa/ca/documents/basicaidcut2011.xls>. Basic aid districts will be held harmless from these reductions in the calculation of fiscal year 2012–13 Pupil Transportation entitlements as described below.

2012–13 Calculation of Entitlements for Basic Aid Districts. To satisfy the 2011–12 basic aid reduction requirements, the CDE recouped district funds from a number of categorical programs, generally, in the order in which funds were first apportioned. In this way, not all basic aid districts had funds recovered from their Pupil Transportation apportionments. A school district that did receive a reduction to its Pupil Transportation funding will be held harmless in the calculation of its 2012–13 entitlement. Specifically, a basic aid district's 2012–13 entitlement will be calculated as the lesser of its 2011–12 entitlement (calculated prior to the Control Section 12.42 reduction) and the sum of its 2011–12 expenditures and its 2011–12 basic aid reduction to pupil transportation.

Charter Schools. Charter schools, with few exceptions, receive Pupil Transportation funding through the charter school categorical funding model (commencing with *EC* Section 47633). This funding model provides categorical block grant funds in lieu of various categorical programs, including Pupil Transportation. These block grant funds are allocated as part of the Principal Apportionment process. LEAs and charter schools may wish to consider this in their discussions about how to provide transportation services to charter school pupils.

If you have any questions regarding this apportionment, please contact Christina Kersey, Assistant Fiscal Consultant, Categorical Allocations and Management Assistance Unit, by phone at 916-324-9806 or by e-mail at ckersey@cde.ca.gov.

Sincerely,

Jeannie Oropeza, Deputy Superintendent
Services for Administration, Finance, Technology, and Infrastructure Branch

Last Reviewed: Wednesday, September 12, 2012

**SCHEDULE OF APPORTIONMENT FOR THE
PUPIL TRANSPORTATION PROGRAM
AUGUST 2012 CERTIFICATION
FISCAL YEAR 2012-13**

County Code	District Code	Local Educational Agency	2011-12 H/S Entitlement	Entitlement Adjustments	Adjustment Code	Estimated 2012-13 H/S Entitlement	Estimated 2012-13 H/S Entitlement after C.S. 12.42 Reduction	Cash Adjustments	Adjustment Code	Estimated 2012-13 H/S Apportionment	2011-12 SD/OI Entitlement	Entitlement Adjustments	Adjustment Code	Estimated 2012-13 SD/OI Entitlement	Estimated 2012-13 SD/OI Entitlement after C.S. 12.42 Reduction	Cash Adjustments	Adjustment Code	Estimated 2012-13 SD/OI Apportionment	Total Estimated Apportionment for Pupil Transportation	Catch-Up Payment July & August 10%	Monthly Payment September - May 9%
SANTA CLARA COUNTY																					
43	10439	Santa Clara Co. Off. of Ed.	0	0		0	0	0		0	1,188,631	0		1,188,631	952,864	0		952,864	952,864	95,286	85,758
43	40899	West Valley Trans. JPA	207,939	0		207,939	166,694	0		166,694	1,426,342	0		1,426,342	1,143,424	0		1,143,424	1,310,118	131,012	117,911
43	40949	East Valley Schl Trns JPA	0	0		0	0	0		0	1,635,228	0		1,635,228	1,310,877	0		1,310,877	1,310,877	131,088	117,979
43	69369	Alum Rock Union Elementary	1,077,434	0		1,077,434	863,723	0		863,723	676,193	0		676,193	542,069	0		542,069	1,405,792	140,579	126,521
43	69377	Beryessa Union Elementary	261,320	0		261,320	209,487	0		209,487	0	0		0	0	0		0	209,487	20,949	18,854
43	69385	Cambrian	23,973	0		23,973	19,218	0		19,218	0	0		0	0	0		0	19,218	1,922	1,730
43	69393	Campbell Union	586,061	0		586,061	469,815	0		469,815	0	0		0	0	0		0	469,815	46,982	42,283
43	69401	Campbell Union High	126,238	0		126,238	101,198	-101,198	G	0	0	0		0	0	0		0	0	0	0
43	69419	Cupertino Union	562,522	0		562,522	450,945	0		450,945	1,105,167	0		1,105,167	885,955	0		885,955	1,336,900	133,690	120,321
43	69427	East Side Union High	225,375	0		225,375	180,671	0		180,671	1,678,039	0		1,678,039	1,345,197	0		1,345,197	1,525,868	152,587	137,328
43	69435	Evergreen Elementary	376,692	0		376,692	301,974	0		301,974	0	0		0	0	0		0	301,974	30,197	27,178
43	69450	Franklin-McKinley Elementary	702,281	0		702,281	562,982	0		562,982	0	0		0	0	0		0	562,982	56,298	50,668
43	69468	Fremont Union High	0	0		0	0	0		0	461,923	0		461,923	370,300	-370,300	G	0	0	0	0
43	69484	Gilroy Unified	800,251	0		800,251	641,520	0		641,520	464,309	0		464,309	372,212	0		372,212	1,013,732	101,373	91,236
43	69492	Lakeside Joint	61,626	0		61,626	49,402	-22,056	G	27,346	0	0		0	0	0		0	27,346	2,735	2,461
43	69500	Loma Prieta Joint Union Elem.	157,930	0		157,930	126,604	-126,604	G	0	0	0		0	0	0		0	0	0	0
43	69518	Los Altos Elementary	59,731	0		59,731	47,883	-47,883	G	0	130,921	0		130,921	104,953	-104,953	G	0	0	0	0
43	69575	Moreland Elementary	347,120	0		347,120	278,268	0		278,268	0	0		0	0	0		0	278,268	27,827	25,044
43	69583	Morgan Hill Unified	1,410,719	0		1,410,719	1,130,900	0		1,130,900	398,395	0		398,395	319,373	0		319,373	1,450,273	145,027	130,525
43	69591	Mountain View Whisman	255,326	0		255,326	204,682	0		204,682	357,527	0		357,527	286,611	0		286,611	491,293	49,129	44,216
43	69609	Mountain View-Los Altos Union H	89,331	0		89,331	71,612	-71,612	G	0	112,814	0		112,814	90,437	-90,437	G	0	0	0	0
43	69617	Mt. Pleasant Elementary	108,674	0		108,674	87,118	0		87,118	0	0		0	0	0		0	87,118	8,712	7,841
43	69625	Oak Grove Elementary	1,407,115	0		1,407,115	1,128,011	0		1,128,011	140,824	0		140,824	112,891	0		112,891	1,240,902	124,090	111,681
43	69633	Orchard Elementary	95,595	0		95,595	76,634	0		76,634	0	0		0	0	0		0	76,634	7,663	6,897
43	69641	Palo Alto Unified	446,408	0		446,408	357,862	-357,862	G	0	144,412	0		144,412	115,768	-115,768	G	0	0	0	0
43	69666	San Jose Unified	1,857,549	0		1,857,549	1,489,100	0		1,489,100	1,245,714	0		1,245,714	998,624	0		998,624	2,487,724	248,772	223,895
43	69674	Santa Clara Unified	657,038	0		657,038	526,713	-526,713	G	0	698,129	0		698,129	559,654	-559,654	G	0	0	0	0
43	69690	Sunnyvale	532,712	0		532,712	427,048	-427,048	G	0	379,684	0		379,684	304,373	-304,373	G	0	0	0	0
43	69708	Union Elementary	6,879	0		6,879	5,515	0		5,515	0	0		0	0	0		0	5,515	552	496
43	73387	Milpitas Unified	352,695	0		352,695	282,737	0		282,737	0	0		0	0	0		0	282,737	28,274	25,446
SANTA CLARA COUNTY TOTAL			12,796,534	0		12,796,534	10,258,316	-1,680,976		8,577,340	12,244,252	0		12,244,252	9,815,582	-1,545,485		8,270,097	16,847,437	1,684,744	1,516,269
STATEWIDE TOTALS, AUGUST 2012			374,453,952	100,225		374,554,177	300,260,605	-13,357,461		286,903,144	225,441,481	98,579		225,540,060	180,803,741	-3,677,370		177,126,371	464,029,515	46,402,996	41,762,649
AUGUST 2012 NOTES																					
A	E.C. 41851(d)																				
B	E.C. 41850(c) allowance - ROC/P																				
C	Adjustments for prior year overpayments																				
D	Program Termination																				
E	Adjustments for Form TRAN revisions after April 2012 Certification																				
F	Reorganizations																				
G	Basic Aid Reductions																				
H	J-141T Transfers																				
California Department of Education School Fiscal Services Division August 17, 2012																					

County Code	District Code	Local Educational Agency	June Payment
SANTA CLARA COUNTY			
43	10439	Santa Clara Co. Off. of Ed.	85,756
43	40899	West Valley Trans. JPA	117,907
43	40949	East Valley Schl Trns JPA	117,978
43	69369	Alum Rock Union Elementary	126,524
43	69377	Berryessa Union Elementary	18,852
43	69385	Cambrian	1,726
43	69393	Campbell Union	42,286
43	69401	Campbell Union High	0
43	69419	Cupertino Union	120,321
43	69427	East Side Union High	137,329
43	69435	Evergreen Elementary	27,175
43	69450	Franklin-McKinley Elementary	50,672
43	69468	Fremont Union High	0
43	69484	Gilroy Unified	91,235
43	69492	Lakeside Joint	2,462
43	69500	Loma Prieta Joint Union Elem.	0
43	69518	Los Altos Elementary	0
43	69575	Moreland Elementary	25,045
43	69583	Morgan Hill Unified	130,521
43	69591	Mountain View Whisman	44,220
43	69609	Mountain View-Los Altos Union H	0
43	69617	Mt. Pleasant Elementary	7,837
43	69625	Oak Grove Elementary	111,683
43	69633	Orchard Elementary	6,898
43	69641	Palo Alto Unified	0
43	69666	San Jose Unified	223,897
43	69674	Santa Clara Unified	0
43	69690	Sunnyvale	0
43	69708	Union Elementary	499
43	73387	Milpitas Unified	25,449
SANTA CLARA COUNTY TOTAL			1,516,272
STATEWIDE TOTALS, AUGUST 2012			41,762,678
AUGUST 2012 NOTES			
A	E.C. 41851(d)		
B	E.C. 41850(c) allowance - ROC/P		
C	Adjustments for prior year overpayments		
D	Program Termination		
E	Adjustments for Form TRAN revisions after Ap		
F	Reorganizations		
G	Basic Aid Reductions		
H	J-141T Transfers		
California Department of Education			
School Fiscal Services Division			
August 17, 2012			