



District Business & Advisory Services

Nimrat Johal: Director- DBAS: 408-453-6599

Cathy McKim, Manager-DBAS: 408-453-6588

Apportionment Notice: 13-314

Date: October 18, 2012

To: District Fiscal Directors

From: Cathy McKim

Re: Notice of Apportionments –
First Apportionment, Quality Education Investment Act of 2006 (QEIA) for Districts, Fiscal Year 12-13

The purpose of this e-mail is to notify you that the California Department of Education (CDE) has sent an apportionment to the State Controller's Office for payment.

Notice of First Apportionment, Quality Education Investment Act of 2006 (QEIA) for Districts, Fiscal Year 12-13

This apportionment, in the amount of \$212,194,800, is made from funds provided by Senate Bill (SB) 1133 (Chapter 751, Statutes of 2006) as amended by SB 1016 (Chapter 38, Statutes of 2012). Funding is in support of the QEIA, established in California *Education Code* sections 52055.700 through 52055.780. This apportionment provides a payment for the schools selected to participate in the QEIA program equal to 80 percent of the 2012-13 entitlements

Notice of First Apportionment, Quality Education Investment Act of 2006 (QEIA) County Oversight, Fiscal Year 2012-13

This payment, in the amount of \$1,600,000 is made from funds provided by Senate Bill (SB) 1133 (Chapter 751, Statutes of 2006) as amended by SB 1016 (Chapter 38, Statutes of 2012). Funding is in support of the QEIA, established in California *Education Code* sections 52055.700 through 52055.780. This apportionment provides a payment to county offices of education in support of county oversight activities associated with the QEIA program equal to 80 percent of the 2012-13 entitlements.

I have attached the schedule and letter for this apportionment for your convenience; however, they are also posted on the CDE Categorical Web page at <http://www.cde.ca.gov/fg/aa/ca/> under the program name, and fiscal year.

Please distribute this memo within your District as deemed appropriate.



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

October 8, 2012

Dear County Superintendents of Schools:

**NOTICE OF THE FIRST APPORTIONMENT FOR THE
QUALITY EDUCATION INVESTMENT ACT OF 2006
FISCAL YEAR 2012-13**

This apportionment, in the amount of \$212,194,800, is made from funds provided in Senate Bill (SB) 1133 (Chapter 751, Statutes of 2006). Funding is in support of the Quality Education Investment Act of 2006 (QEIA), established in California *Education Code (EC)* sections 52055.700 through 52055.780 and as amended by SB 1016 (Chapter 38, Statutes of 2012-13). This apportionment provides a payment for the schools selected to participate in the QEIA program equal to 80 percent of the 2012-13 entitlements.

School districts and chartering authorities receiving these funds are those that applied to participate in the program, on behalf of their elementary, secondary, and charter schools that met the eligibility requirements pursuant to subdivisions (b), (c), and (d) of *EC* Section 52055.720, starting in fiscal year 2007-08, and that were approved for program participation by the State Board of Education in its May 2007 meeting. A school selected to participate in the first year of the program continues participating unless it is terminated pursuant to subdivision (c) of *EC* Section 52055.740, it declines to participate, or there is evidence of fraud or fiscal irregularities. Selected schools receive funding each year through their districts, beginning in 2007-08 and continuing through 2014-15. Annual funding for these fiscal years, except for fiscal years 2009-10 and 2012-13, is provided by SB 1133 (Chapter 751, Statutes of 2006). Funding for fiscal year 2009-10 was provided by Assembly Bill (AB) 3 (Chapter 3, Statutes of 2009-10, Fourth Extraordinary Session), and AB 56 (Chapter 31, Statutes of 2009-10, Third Extraordinary Session) and funding for fiscal year 2012-13 is provided in *EC* 52055.700 through 52055.770 as amended by SB 1016 (Chapter 38, Statutes of 2012-13).

School districts and chartering authorities receiving funds on behalf of selected schools agreed to assurances and requirements provided in statute (subdivision (a) of *EC* Section 52055.750). In addition, county superintendents of schools are required to annually review the schools in their county and the schools' data for compliance with program requirements and timelines (*EC* Section 52055.740).

As provided in *EC* Section 52055.780, annual funding is equal to \$500 per pupil enrolled in kindergarten and grades one through three, inclusive, \$900 per pupil in grades four through eight, inclusive, and \$1,000 per pupil in grades nine through twelve, inclusive. The pupil counts used to calculate the funding are the selected schools' 2011 enrollment as reported in the California Basic Educational Data System.

Warrants will be mailed to each county treasurer approximately three weeks from the date of this Notice. For standardized account code structure coding, use Resource Code 7400, Quality Education Investment Act, and Revenue Object Code 8590, All Other State Revenue.

Letters of apportionment from the California Department of Education's (CDE's) School Fiscal Services Division are no longer mailed to the county superintendents of schools. Instead, county superintendents will be notified of each apportionment by e-mail. Accordingly, the CDE has sent an e-mail to each county superintendent, addressed to the county's CDEfisc e-mail address, to inform him or her of this apportionment. The e-mail contained a link to the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> where, under the program name, the letter and schedule for this apportionment are posted, as well as entitlements for local educational agencies that are not being paid in this apportionment. The CDE requested that the e-mail be forwarded to all school districts and charter schools in the county.

If you have any questions regarding this program, please contact Marsha Porte, Program Consultant, School Turnaround Office, by phone at 916-319-0352 or by e-mail at MPorte@cde.ca.gov. If you have any questions regarding this apportionment or the payment process, please contact Karen Almquist, Fiscal Consultant, Categorical Allocations and Management Assistance Office, by phone at 916-327-4406 or by e-mail at Kalmquis@cde.ca.gov.

Sincerely,

Jeannie Oropeza, Deputy Superintendent
Finance, Technology, and Administration Branch

Last Reviewed: Wednesday, October 17, 2012

**SCHEDULE OF THE FIRST APPORTIONMENT FOR THE QUALITY EDUCATION INVESTMENT ACT of 2006
FISCAL YEAR 2012-13**

County	District	School	District	School	Entitlement	First Apportionment
SANTA CLARA COUNTY						
43	69369	6046148	Alum Rock Union Elementary School District	Clyde L. Fischer Middle	\$570,600	\$456,480
43	69369	6046239	Alum Rock Union Elementary School District	Cesar Chavez Elementary	\$274,100	\$219,280
43	69369	6068910	Alum Rock Union Elementary School District	Joseph George Middle	\$560,700	\$448,560
43	69666	6048433	San Jose Unified School District	Anne Darling Elementary	\$337,000	\$269,600
43	69666	6048698	San Jose Unified School District	Selma Olinder Elementary	\$292,900	\$234,320
43	69666	6048730	San Jose Unified School District	Walter L. Bachrodt Elementary	\$365,300	\$292,240
43	69666	6048748	San Jose Unified School District	Washington Elementary	\$368,500	\$294,800
				SANTA CLARA COUNTY TOTAL	\$2,769,100	\$2,215,280
				APPORTIONMENT TOTAL	\$265,243,500	\$212,194,800
California Department of Education						
School Fiscal Services Division						
October 8, 2012						

California Department of Education (<http://www.cde.ca.gov/fg/fo/r14/qeia12coeapptltr1.asp>)
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CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON
STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

October 9, 2012

Dear County Superintendents of Schools:

**NOTICE OF THE FIRST APPORTIONMENT FOR THE
COUNTY OVERSIGHT RELATED TO THE
QUALITY EDUCATION INVESTMENT ACT OF 2006
FISCAL YEAR 2012-13**

This apportionment, in the amount of \$1,600,000, is made from funds provided in Senate Bill (SB) 1133 (Chapter 751, Statutes of 2006) as amended by SB 1016 (Chapter 38, Statutes of 2012). Funding is in support of the Quality Education Investment Act of 2006 (QEIA), established in California *Education Code (EC)* sections 52055.700 through 52055.780. This apportionment provides a payment to county offices of education (COEs) in support of county oversight activities associated with the QEIA program equal to 80 percent of the 2012-13 entitlements.

Pursuant to *EC* Section 52055.770(i)(1), the formula for allocating these funds is similar to that for allocating funds to COEs in support of county oversight activities required under the *Williams v. California* settlement agreement. Consistent with that formula, established in *EC* Section 1242, COEs receive \$2,500 per participating elementary school, \$3,500 per participating middle or junior high school, and \$5,000 per participating high school for QEIA oversight activities. They also receive additional funding for participating schools whose 2011 California Basic Educational Data System enrollment exceeds certain thresholds, as follows:

- \$2.50 for each pupil that exceeds a total elementary school enrollment of 856 pupils.
- \$3.50 for each pupil that exceeds a total middle or junior high school enrollment of 1,427 pupils.
- \$5.00 for each pupil that exceeds a total high school enrollment of 2,296 pupils.

Overall, each COE will receive no less than \$10,000.

California *Education Code* Section 52055.770(i) provides that not more than \$2,000,000 will be provided to COEs for this program.

Warrants will be mailed to each county treasurer approximately four weeks from the date of this Notice. For standardized account code structure (SACS) coding, use Resource Code 7400, Quality Education Investment Act, and Revenue Object Code 8590, All Other State Revenue.

Letters of apportionment from the California Department of Education's (CDE's) School Fiscal Services Division are no longer mailed to the county superintendents of schools. Instead, county superintendents will be notified of each apportionment by e-mail. Accordingly, the CDE has sent an e-mail to each county superintendent, addressed to the county's CDEfisc e-mail address, to inform him or her of this apportionment. The e-mail contained a link to the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> where, under the program name, the letter and schedule for this apportionment are posted, as well as entitlements for local educational agencies that are not being paid in this apportionment. The CDE requested that the e-mail be forwarded to all school districts and charter schools in the county.

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Sincerely,

Jeannie Oropeza, Deputy Superintendent
Finance, Technology, and Administration Branch

Last Reviewed: Wednesday, October 17, 2012

**Schedule of the First Apportionment for the County Oversight Related to the
Quality Education Investment Act of 2006
Fiscal Year 2012-13**

County	District	School	District	School	Total Entitlement	First Apportionment
SANTA CLARA						
43	69369	6046148	Alum Rock Union Elementary School District	Clyde L. Fischer Middle		
43	69369	6046239	Alum Rock Union Elementary School District	Cesar Chavez Elementary		
43	69369	6068910	Alum Rock Union Elementary School District	Joseph George Middle		
43	69666	6048433	San Jose Unified School District	Anne Darling Elementary		
43	69666	6048698	San Jose Unified School District	Selma Olinder Elementary		
43	69666	6048730	San Jose Unified School District	Walter L. Bachrodt Elementary		
43	69666	6048748	San Jose Unified School District	Washington Elementary		
43	10439			SANTA CLARA COUNTY TOTAL	\$19,500	\$15,600
				STATE TOTAL	\$2,000,000	\$1,600,000
California Department of Education						
School Fiscal Services Division						
October 9, 2012						